

**City of Everman
Bond Debt Outstanding**

Total Bond Debt (2007 Bond and 2013 Bond)

<u>Date</u>	<u>Principal Outstanding</u>	<u>Remaining Principal Funded by Property Taxes</u>	<u>Remaining Principal Funded by Water Revenue</u>	<u>Principal Payment Due</u>	<u>Interest Payment Due from Property Tax</u>	<u>Interest Payment Due from Water Revenue</u>
9/30/2016	\$ 3,010,000	\$ 2,550,000	\$ 460,000			
2/1/2017	\$ 2,625,000	\$ 2,280,000	\$ 345,000	\$ 385,000	\$ 32,875	\$ 8,625
8/1/2017		\$ -			\$ 31,875	\$ 6,469
2/1/2018	\$ 2,225,000	\$ 1,995,000	\$ 230,000	\$ 400,000	\$ 31,875	\$ 6,469
8/1/2018		\$ -			\$ 30,825	\$ 4,313
2/1/2019	\$ 2,010,000	\$ 1,890,000	\$ 120,000	\$ 215,000	\$ 30,825	\$ 4,313
8/1/2019		\$ -			\$ 29,775	\$ 2,250
2/1/2020	\$ 1,780,000	\$ 1,780,000	\$ -	\$ 230,000	\$ 29,775	\$ 2,250
8/1/2020	\$ -	\$ -			\$ 28,125	
2/1/2021	\$ 1,665,000	\$ 1,665,000		\$ 115,000	\$ 28,125	
8/1/2021	\$ -	\$ -			\$ 26,400	
2/1/2022	\$ 1,550,000	\$ 1,550,000		\$ 115,000	\$ 26,400	
8/1/2022	\$ -	\$ -			\$ 24,675	
2/1/2023	\$ 1,430,000	\$ 1,430,000		\$ 120,000	\$ 24,675	
8/1/2023	\$ -	\$ -			\$ 22,875	
2/1/2024	\$ 1,305,000	\$ 1,305,000		\$ 125,000	\$ 22,875	
8/1/2024	\$ -	\$ -			\$ 21,000	
2/1/2025	\$ 1,180,000	\$ 1,180,000		\$ 125,000	\$ 21,000	
8/1/2025	\$ -	\$ -			\$ 19,125	
2/1/2026	\$ 1,050,000	\$ 1,050,000		\$ 130,000	\$ 19,125	
8/1/2026	\$ -	\$ -			\$ 17,175	
2/1/2027	\$ 915,000	\$ 915,000		\$ 135,000	\$ 17,175	
8/1/2027	\$ -	\$ -			\$ 14,813	
2/1/2028	\$ 775,000	\$ 775,000		\$ 140,000	\$ 14,813	
8/1/2028	\$ -	\$ -			\$ 12,363	
2/1/2029	\$ 630,000	\$ 630,000		\$ 145,000	\$ 12,363	
8/1/2029	\$ -	\$ -			\$ 9,825	
2/1/2030	\$ 480,000	\$ 480,000		\$ 150,000	\$ 9,825	
8/1/2030	\$ -	\$ -			\$ 7,200	
2/1/2031	\$ 325,000	\$ 325,000		\$ 155,000	\$ 7,200	
8/1/2031	\$ -	\$ -			\$ 4,875	
2/1/2032	\$ 165,000	\$ 165,000		\$ 160,000	\$ 4,875	
8/1/2032	\$ -	\$ -			\$ 2,475	
2/1/2033	\$ -	\$ -		\$ 165,000	\$ 2,475	
Total Future Payr	\$ 3,684,363			\$ 3,010,000	\$ 639,675	\$ 34,688

At September 30, 2016 the 2013 Bond has \$689,155 in unspent bond proceeds

At September 30, 2016 the 2007 Bond has zero in unspent bond proceeds

2007 Bond Issue

<u>Date</u>	<u>Principal Outstanding</u>	<u>Remaining Principal Funded by Property Taxes</u>	<u>Remaining Principal Funded by Water Revenue</u>	<u>Principal Payment Due</u>	<u>Interest Payment Due from Property Tax</u>	<u>Interest Payment Due from Water Revenue</u>
9/30/2016	\$ 810,000	\$ 350,000	\$ 460,000			
2/1/2017	\$ 525,000	\$ 180,000	\$ 345,000	\$ 285,000	\$ 6,563	\$ 8,625
8/1/2017					\$ 3,375	\$ 6,469
2/1/2018	\$ 230,000	\$ -	\$ 230,000	\$ 295,000	\$ 3,375	\$ 6,469
8/1/2018						\$ 4,313
2/1/2019	\$ 120,000			\$ 110,000		\$ 4,313
8/1/2019						\$ 2,250
2/1/2020	\$ -			\$ 120,000		\$ 2,250
Total Future Payr	\$ 858,000			\$ 810,000	\$ 13,313	\$ 34,688

2013 Bond Issue

Date	Principal Outstanding	Remaining Principal Funded by Property Taxes	Principal Payment Due	Interest
				Payment Due from Property Tax
9/30/2016	\$ 2,200,000	\$ 2,200,000		
2/1/2017	\$ 2,100,000	\$ 2,100,000	\$ 100,000	\$ 32,875
8/1/2017		\$ -		\$ 31,875
2/1/2018	\$ 1,995,000	\$ 1,995,000	\$ 105,000	\$ 31,875
8/1/2018		\$ -		\$ 30,825
2/1/2019	\$ 1,890,000	\$ 1,890,000	\$ 105,000	\$ 30,825
8/1/2019		\$ -		\$ 29,775
2/1/2020	\$ 1,780,000	\$ 1,780,000	\$ 110,000	\$ 29,775
8/1/2020	\$ -	\$ -		\$ 28,125
2/1/2021	\$ 1,665,000	\$ 1,665,000	\$ 115,000	\$ 28,125
8/1/2021	\$ -	\$ -		\$ 26,400
2/1/2022	\$ 1,550,000	\$ 1,550,000	\$ 115,000	\$ 26,400
8/1/2022	\$ -	\$ -		\$ 24,675
2/1/2023	\$ 1,430,000	\$ 1,430,000	\$ 120,000	\$ 24,675
8/1/2023	\$ -	\$ -		\$ 22,875
2/1/2024	\$ 1,305,000	\$ 1,305,000	\$ 125,000	\$ 22,875
8/1/2024	\$ -	\$ -		\$ 21,000
2/1/2025	\$ 1,180,000	\$ 1,180,000	\$ 125,000	\$ 21,000
8/1/2025	\$ -	\$ -		\$ 19,125
2/1/2026	\$ 1,050,000	\$ 1,050,000	\$ 130,000	\$ 19,125
8/1/2026	\$ -	\$ -		\$ 17,175
2/1/2027	\$ 915,000	\$ 915,000	\$ 135,000	\$ 17,175
8/1/2027	\$ -	\$ -		\$ 14,813
2/1/2028	\$ 775,000	\$ 775,000	\$ 140,000	\$ 14,813
8/1/2028	\$ -	\$ -		\$ 12,363
2/1/2029	\$ 630,000	\$ 630,000	\$ 145,000	\$ 12,363
8/1/2029	\$ -	\$ -		\$ 9,825
2/1/2030	\$ 480,000	\$ 480,000	\$ 150,000	\$ 9,825
8/1/2030	\$ -	\$ -		\$ 7,200
2/1/2031	\$ 325,000	\$ 325,000	\$ 155,000	\$ 7,200
8/1/2031	\$ -	\$ -		\$ 4,875
2/1/2032	\$ 165,000	\$ 165,000	\$ 160,000	\$ 4,875
8/1/2032	\$ -	\$ -		\$ 2,475
2/1/2033	\$ -	\$ -	\$ 165,000	\$ 2,475
Total Future Payr	\$ 2,839,675		\$ 2,200,000	\$ 639,675